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I GB A DH DI G I ED

建滔集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(C: 148)

I E I E A CE E

I A CIA HIGH GH

	30	
	2018	**2017**
	HK$ million	*HK$ million*
	22,018.6	18,665.6
EBI DA*	5,141.4	4,545.8
C		
n r n n rof *	2,597.8	2,183.3
or n rof	4,169.0	2,180.2
B		
B on n r n n rof *	HK$2.436	HK$2.103
B on r or n rof	HK$3.909	HK$2.100
I	HK$0.60	HK$0.60
	HK$0.50	N/A
	HK$45.1	HK$39.3
	35%	20%

* *Excluding:*

(1) *Share-based payments of HK$3.1 million from 1 January 2017 to 30 June 2017 (1 January 2018 to 30 June 2018: Nil).*

(2) *Gain on disposal of a subsidiary of HK$2,089.8 million from 1 January 2018 to 30 June 2018 (1 January 2017 to 30 June 2017: Nil).*

(3) *Written off of properties, plant and equipment of HK$518.6 million from 1 January 2018 to 30 June 2018 (1 January 2017 to 30 June 2017: Nil).*

Th o r of r or (h Bo r) of K n o r Ho n L u (h Co u n) o nno n h n on o r of h Co u n n r (o r f rr o h Gro) for h u on h n 30 J n 2018 o h r w h h o u r f r for h orr on n r o n 2017 fo ow :

C C

		30	
		2018	**2017**
	Notes	*HK$'000*	*HK$'000*
		(Mn)	(Mn)
n	*3*	22,018,609	18,665,562
Co of n r r n r		(17,297,696)	(14,187,713)
Gro rof		4,720,913	4,477,849
h r n ou , n n o	*5*	268,933	200,999
D r on o		(563,056)	(519,576)
A u n r n		(945,347)	(840,869)
Lo on n r u n f r hro h rof or o		(116,389)	
G n on o of n r u n f r hro h rof or o		75,110	
G n on o of -for- n u n			246,220
G n on o of r	*13*	2,089,808	
S h r - u n			(3,136)
F n n o	*6*	(202,651)	(157,693)
S h r of r of o n n r		35,717	
S h r of r of o		113,538	42,201
rof for on		5,476,576	3,445,995
In ou n	*7*	(739,867)	(611,605)
rof for h r o		4,736,709	2,834,390
rof for h r o r o:			
wn r of h Co u n		4,169,007	2,180,202
Non- on ro n n r		567,702	654,188
		4,736,709	2,834,390
		HK$	*HK$*
		(Mn)	(Mn)
E rn n r h r	*9*		
B		3.909	2.100
D		3.870	2.083

	Year ended 30	
	2018	**2017**
	HK$'000	*HK$'000*
rof for h r o	4,736,709	2,834,390
h r o r h n (n) n o for h r o :		
Item that will not be reclassified to profit or loss:		
Tr n on r r :		
E h n ff r n r n fro r n on o r n on rr n	(671,719)	892,731
Items that may be reclassified subsequently to profit or loss:		
In n r on r r :		
N h n r n fro -for- n n		558,098
F r o on n r n r f r hro h o h r o r h n n o	(335,661)	
Tr n on r r :		
E h n ff r n r n fro r n on of for n o r on	1,186	(4,466)
h r o r h n (n) n o for h r o (n of)	(1,006,194)	1,446,363
To o r h n n o for h r o	3,730,515	4,280,753
To o r h n n o for h r o r o:		
wn r of h Co n	3,183,959	3,465,076
Non- on ro n n r	546,556	815,677
	3,730,515	4,280,753

C□□□□□□□ C□□□□□□□□ □□□□ □□□□□ I□□□□□□□ □□□□□

	Notes	30 □□□ 2018 HK$'000 (□n)	31 D□□□ □□□ 2017 HK$'000 (A)
Non- rr n			
In n ro r		17,166,271	17,151,915
ro r , n n n	*10*	15,030,794	14,529,533
r n		1,536,511	931,029
Goo w		2,499,291	2,288,149
In r n n o		478,953	504,090
In r n on n r		2,240,920	
A -for- n n			5,746,584
E n r n f r hro h rof or o		3,072,925	
E n r n f r hro h o h r o r h n n o		164,124	
D n r n f r hro h o h r o r h n n o		5,195,445	
En r o n	*11*	695,991	788,860
h r non- rr n		685,318	691,213
D o for on of ro r , n n n n n ro r		267,504	485,451
D f rr		4,425	3,768
		49,038,472	43,120,592
C rr n			
In n or		2,660,626	2,115,557
ro r h for o n		21,788,748	15,637,824
Tr n o h r r n r n	*11*	9,144,897	11,763,029
B r	*11*	4,823,925	5,036,119
A -for- n n			778,986
D n r n f r hro h o h r o r h n n o		850,422	
r n		32,321	24,363
T on r o r		8,505	7,964
B n n n h		7,048,965	8,113,756
		46,358,409	43,477,598
A f h for			1,696,193
		46,358,409	45,173,791
C rr n			
Tr n o h r	*12*	8,298,795	9,569,089
B	*12*	416,394	691,834
D o r fro r - of r n n			3,551,562
Con r		3,218,753	
T on		981,418	886,418
B n orrow n o n w h n on r		6,197,817	5,290,745
		19,113,177	19,989,648
N rr n		27,245,232	25,184,143
To rr n		76,283,704	68,304,735

	30 [illegible] 2018	31 D[illegible] 2017
	HK$'000	*HK$'000*
	(M[illegible]n)	(A)
Non- rr n		
D f rr	746,909	783,418
B n orrow n uo n f r on r	20,021,567	13,797,597
	20,768,476	14,581,015
	55,515,228	53,723,720
C n r r		
h r	106,645	106,645
S r	48,026,199	45,932,874
E r o own r of h Co n	48,132,844	46,039,519
Non- on ro n n r	7,382,384	7,684,201
To	55,515,228	53,723,720

Notes:

1. **B**[illegible]

. [illegible]

	截至六月三十日止六個月	
	2018	**2017**
	HK$'000	*HK$'000*
	(未經審核)	(未經審核)
In r on n orrow n	228,554	176,531
L : A o n n h o of f n	(25,903)	(18,838)
	202,651	157,693

B n orrow n o r n h r or n r o n h n orrow n o of HK$18,633,000 (1 J n r 2017 o 30 J n 2017: HK$14,074,000) ro fro n orrow n f for h ro r o n ro n n orrow n o ro fro h n r orrow n oo

9. E

Th on of n rn n r h r r o h own r of h Co n r on h fo ow n :

	30	
	2018	**2017**
	HK$'000	*HK$'000*
	(n)	(n)
E rn n for h r o of n n rn n r h r	4,169,007	2,180,202

30 2018	**30 2017**
(n)	(n)

11. [illegible]

Note: Th n r o n of HK$742,965,000 (31 D r 2017: HK$845,616,000) r fro r n r h r of h ro r o h Gro n h C hro h fo r (31 D r 2017: fo r) o r n n h C (h L n n A n). Th nr o n r n r r n n fro 3.92% o 5.39% (31 D r 2017: 3.92% o 5.39%) r nn on on h n h r n w on or for 2034 (31 D r 2017: 2034). Th r h r of h Gro ' ro r h o h L n n A n h r ro r r h . Th ro r r o K n h n, C.

Th Gro ow r r o of o 120 (31 D r 2017: 120), n n on h ro o , o r o r . Th fo ow n n n n of r r n of ow n for o f on n o h n of h r or n ro :

	30 [illegible] 2018 *HK$'000* (Un J)	31 D[illegible] [illegible] 2017 *HK$'000* (A)
0 90	5,378,828	4,873,171
91 120	918,287	786,520
121 150	448,081	399,032
151 180	143,597	123,979
r 180	100,160	93,941
	6,988,953	6,276,643

B r of h Gro r w h n 90 (31 D r 2017: 90) h n of h r or n ro .

12. [illegible]

Th fo ow n n n n of h r on n o h n of h r or n ro :

	30 [illegible] 2018 *HK$'000* (Un J)	31 D[illegible] [illegible] 2017 *HK$'000* (A)
0 90	2,263,683	2,073,037
91 180	466,018	432,894
r 180	51,660	192,514
	2,781,361	2,698,445

A of h Gro r w h n 90 (31 D r 2017: 90) h n of h r or n ro .

13. [illegible]

n 10 J n r 2018, h Gro o n r n r , n Gro L , o n n n h r r for h on r on of HK$3,786,000,000 w h n of HK$2,089,808,000. Th r h n n r n r of 49% n n o h n h C.

B I E E IE

n h f of h Bo r , I h o r or h K n o r Ho n L n r (h Gro) r o n n r rn h on h n 30 J n 2018 (h r o). D r n h r o , h on o n no-M r h h h r h r n of h ron or, n o h n n h o r n n ron n. N r h , h n n r n r o r (CB) on on n h r r of row h r n h r o r h n n o r fro r o own r o row h on w n n for h wo n . Th h on n f fro Ch n ' - r for o r n ff , w ffor o r o n . r of h Gro ' or h ro , n n o , o , , h no n h no on , how n r n r . A r , h h n r or n f n rof row h. h h r n on r on fro h n w r o r ro r n Lon on n Wh n h , h ro r on h row h n r n no . n h of h Gro ' r f n or fo o o n , h Gro h oo rof , r n n ron row h on n n o of r on on.

Gro r n r w 18% r on r o HK$22,018.6 on, wh h n r n n rof n 19% o HK$2,597.8 on. T n no o n r - n of HK$2,089.8 on fro h o of r , r or n rof r 91% o HK$4,169.0 on. Th Bo r h r o n n r n of HK$0.60 r h r wh h, o h r w h n r n of HK$0.50 r h r , r r n n o n of HK$1.10 r h r .

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Th Gro on n o h wor ' o n ro r for h hr n h on r. D rn h ro , n on of rn, f r n o n (F 4), o wh r n r of h ro , ro h n on' rno r (n n n r- n) 21% o HK$9,062.3 on. How r, h r n r w r no o f off o nf on. EBITDA h r for n 7% o HK$2,234.9 on.

Th CB on' n w r n on on r n Ch n , wh ron on n n o r or n h o o n on r ron or . Th on' ro or fo o o f r h r r ow r h hr r n h hr - off r n . A on , wh h o on of h on of K n Th no o E ron Co., L ., h h- n CB n n H ho , G n on ro n , h r h n f n or or n o h Gro . n rno r r w 16% o HK$4,456.8 on, w h EBITDA n n 3% o HK$546.8 on.

A Ch n h h n f n n ron n ro on o , h h n r h h o o or r n n ro on n r . Th h o h h n o of n ff n , n h n ro n n h / n on on of h or' o n ron n . Th r h on r ron n for h Gro ' h ro . A or ro , n r r, o , n h no on , r or n r o -o r- r o r n r . n rno r (n n n r- n) w n 34% o HK$8,736.5 on, w h EBITDA r n 125% o HK$1,520.6 on.

Th of ro r ow n r h of r r o r n h r o . T rno r fro ro r h r for r o HK$572.0 on, r n n 45% ro n n rno r o HK$1,087.8 on, row h n r n n o o HK$515.8 on. EBITDA n 3% o HK$655.6 on.

M DIDI A D CA I A E CE

Th Gro ' f n n n o on r n ro . A 30 J n 2018, Gro n rr n n rr n r ow r ro HK$27,245.2 on (31 D r 2017: HK$25,184.1 on) n 2.43 (31 D r 2017: 2.26) r .

Th n wor n n r fro 41 31 D r 2017 o 52 30 J n 2018 on h fo ow n r :

In n or , n r of o rno r , w r 28 (31 D r 2017: 23).

Tr r , n r of or rno r , w r 57 (31 D r 2017: 53).

Tr n (n o ro r , n n n), n r of r or rno r , w r 33 (31 D r 2017: 35).

D o fro h ro ono on ro o on r n ro r ,

C [illegible]A CE I H HE DE [illegible]C DE

Th Co[illegible] n h o o of on r r n r r n on D r or on r[illegible] no n h n h r r n r of h Mo Co for r Tr n on D r or of L I r o n A n 10 o h L n S (h Mo Co). Fo ow n f n r , h D r or h onf r[illegible] h h or h h o[illegible] w h h r r n r o n h Mo Co n h o of on r r n r or' r r n on o h Co[illegible] n hro ho h [illegible]on h n 30 J n 2018.

B r r of h Bo r
[illegible] **H**[illegible] [illegible]
C[illegible] [illegible]
Chairman

Hon Kon , 24 A 2018

As at the date of this announcement, the Board consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing, and Chen Maosheng, being the executive Directors and Messrs. Cheung Ming Man, Chong Kin Ki, Leung Tai Chiu and Chan Wing Kee being the independent non-executive Directors.