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KB	**KB**
KINGBOARD HOLDINGS LIMITED	**KINGBOARD LAMINATES HOLDINGS LIMITED**
建滔集團有限公司	**建滔積層板控股有限公司**
(Incorporated in the Cayman Islands with limited liability)	*(Incorporated in the Cayman Islands with limited liability)*
(Stock Code: 148)	**(Stock Code: 1888)**

DISCLOSEABLE TRANSACTIONS IN RELATION TO SUBSCRIPTION OF SENIOR NOTES

THE SUBSCRIPTION OF SENIOR NOTES

27 2018, , , ( ) 2018 $100,000,000; ( ) 2018 C 2022 $150,000,000; ( ) 2018 C 2024 $150,000,000.

LISTING RULES IMPLICATIONS

A 2018 w w A 2018 2017 5% 25%, 2018 , w j C 14 .

A 2018 C w w 2017 C 5% 25%, 2018 C w j C 14 .

INTRODUCTION

27 2018, , , ( )
2018 $100,000,000; ( ) 2018 C 2022

II. THE SEPT 2018 CGH SUBSCRIPTIONS

The Sept 2018 CGH 2022 Notes

: 27 S 2018

S : US$150,000,000

Principle Terms of the Sept 2018 CGH 2022 Notes

: CGH

: CGH S

A

HISTORICAL SUBSCRIPTIONS

2018 , 2018 C 2022
2018 C 2024 , , ,
( ) A 2018 ; ( ) 2017 ; ( ) 2017 C

2. *The Nov 2017 GZRF Subscription*

:	17 2017
S :	S $200,000,000,

Principal Terms of the Nov 2017 GZRF Notes

:	
:	& - C
w :	
A :	S $500,000,000 2023
C :	5.875% , -
:	
:	A 17 2020, w 2017
:	S - S

3. *The Nov 2017 CGH Subscription*

: 22 2017

: US$100,000,000

Principal Terms of the Nov 2017 CGH Notes

: CGH

: C CGH 2017 CGH

A : US$500,000,000 2018

C : 3.875% , -

:

: A 20 2018, CGH 2017 CGH

: C S k

Status of the GZRF Notes and the CGH Notes

INFORMATION ON THE GZRF ISSUER, R&F HK AND THE KEEPWELL PROVIDER

INFORMATION ON CGH

INFORMATION ON THE KHL GROUP AND KLHL GROUP

REASONS AND BENEFITS FOR THE SUBSCRIPTIONS

DEFINITIONS

, w w
w :

A 2018	US$ 7%
A 2018 S	A 2018 H US$120,000,000,
C H	C H C , C w , w B S k (k C : 2007) S
C H	C H
C H	, 2017 C H , 2018 C H 2022 2018 C H 2024 S S
C H S	C H C H
	, B , w - w V
V S	w - 2018 S
	, 2017 , A 2018 2018 S
w	廣州富力地產股份有限公司 (& C ., .), j k C w , H- w B S k (k C : 2777) S S
S	& H - C

2017

A 2018 2017 C

A C

C

B

k (k C : 148)

B k (k

C : 1888)

B

B

k

2017 C US$ 3.875% C

2017 C 2017 C

US$100,000,000

2017 US$ 5.875%

2017 2017

US$200,000,000,

C C

A

B C

& & ( ) C

S 2018 C H 2022 US $ 7.125% C H

S 2018 C H 2024 US $ 8% C H

S 2018 C H S 2018 C H 2022 2018 C H 2024 S S US $150,000,000 US $150,000,000,

S 2018 US $ 8.875%

S 2018 S S 2018 US $100,000,000

S - S S S

S k S k H

S A 2018 2017 S 2018 S , 2018 C H S S S S

%

B B B

Kingboard Holdings Limited
Lo Ka Leong
Company Secretary

Kingboard Laminates Holdings Limited
Lam Ting Hin
Company Secretary

H , 27 S 2018

As at the date of this announcement, the board of directors of Kingboard Holdings consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing, and Chen Maosheng, being the executive directors and Messrs. Cheung Ming Man, Chong Kin Ki, Leung Tai Chiu and Chan Wing Kee being the independent non-executive directors.

As at the date of this announcement, the board of directors of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Leung Tai Chiu, Ip Shu Kwan, Stephen, Zhang Lu Fu and Lau Ping Cheung, Kaizer, being the independent non-executive directors.