



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Kingboard Chemical Holdings Limited

Date Submitted 2 December 2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 0148 Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>1,200,000,000</u>      | <u>0.1</u>          | <u>120,000,000</u>                    |
| Increase/(decrease)                 | <u>0</u>                  |                     | <u>0</u>                              |
| Balance at close of the month       | <u>1,200,000,000</u>      | <u>0.1</u>          | <u>120,000,000</u>                    |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

For

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>849,430,202</b>     | N/A | Nil                     | N/A                            |
| Increase/ (decrease) during the month | <b>10,000</b>          | N/A | Nil                     | N/A                            |
| Balance at close of the month         | <b>849,440,202</b>     | N/A | Nil                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Exercise price                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| 3.74                                                                                                     |                           |           |           |        |                                                                      |                                                                                           |
| per share                                                                                                |                           |           |           |        |                                                                      |                                                                                           |
| (2/7/2002)                                                                                               | -                         | -         | -         | -      | -                                                                    | 4,474,000                                                                                 |
| ordinary shares                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |           |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           |           |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |           |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | 0                                                                    |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | N/A                                                                  |                                                                                           |

Total funds rais

| Warrants to Issue Shares of the Issuer which are to be Listed                                                                                                                                                                           |                           |                                           |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |                                                                      |                                                                                           |
| 1. Bonus issue of warrant                                                                                                                                                                                                               | HK\$                      | 3,378,109,920                             | 400,000                    | 3,377,709,920                       | 10,000                                                               | 84,442,748                                                                                |
| <div>( 31/10 /2012 )</div> <div>Stock code (if listed) 971</div> <div>Class of shares issuable (Note 1) Ordinary Shares</div> <div>Subscription price HK\$40.00</div> <div>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )</div> |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| 2.                                                                                                                                                                                                                                      |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| <div>( / / )</div> <div>Stock code (if listed)</div> <div>Class of shares issuable (Note 1)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )</div>                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| 3.                                                                                                                                                                                                                                      |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| <div>( / / )</div> <div>Stock code (if listed)</div> <div>Class of shares issuable (Note 1)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )</div>                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| 4.                                                                                                                                                                                                                                      |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| <div>( / / )</div> <div>Stock code (if listed)</div> <div>Class of shares issuable (Note 1)</div> <div>Subscription price</div> <div>EGM approval date (if applicable) (dd/mm/yyyy) ( / / )</div>                                       |                           |                                           |                            |                                     |                                                                      |                                                                                           |
| Total B.                                                                                                                                                                                                                                |                           |                                           |                            |                                     | (Ordinary shares) 10,000                                             |                                                                                           |
|                                                                                                                                                                                                                                         |                           |                                           |                            |                                     | (Preference shares) N/A                                              |                                                                                           |
|                                                                                                                                                                                                                                         |                           |                                           |                            |                                     | (Other class) N/A                                                    |                                                                                           |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month/ |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                            |
|                                                                                                         |                                                                      |                                                                                            |
|                                                                                                         |                                                                      |                                                                                            |
| ( / / )                                                                                                 |                                                                      |                                                                                            |
| shares (Note 1)                                                                                         |                                                                      |                                                                                            |
| 2.                                                                                                      |                                                                      |                                                                                            |
|                                                                                                         |                                                                      |                                                                                            |
|                                                                                                         |                                                                      |                                                                                            |
| ( / / )                                                                                                 |                                                                      |                                                                                            |
| shares (Note 1)                                                                                         |                                                                      |                                                                                            |
| 3.                                                                                                      |                                                                      |                                                                                            |
|                                                                                                         |                                                                      |                                                                                            |
|                                                                                                         |                                                                      |                                                                                            |
| ( / / )                                                                                                 |                                                                      |                                                                                            |
| shares (Note 1)                                                                                         |                                                                      |                                                                                            |
| Total D. (Ordinary shares)                                                                              |                                                                      |                                                                                            |

## Other Movements in Issued Share Capital

|                                            |            |                   |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------|------------|-------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                              |            |                   |                                            |                                                                                        |                                                                                                                   |
| Class of shares issuable _____<br>(Note 1) |            |                   |                                            |                                                                                        |                                                                                                                   |
| 1. Rights issue                            | At price : | State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                                |                                                                                                                   |
|                                            |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                                |                                                                                                                   |

For Main Board and GEM listed issuers  
No. of new  
shares of  
issuer issued  
during the  
month  
pursuant  
thereto

Type of Issue

| Type of Issue | For Main Board and GEM listed issuers                                                  |                                                                                                                   |
|---------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |

Remarks (if any):

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Submitted by: Lo Ka Leong

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, pleasea*